Confidential

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization Summary of Services Provided August 2009

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	Managing Director	28.5
Kurt L. Haras	Investment Banking	Director	42.5
Gregory S. McGowan	Investment Banking	Vice President	64.0
Alexander J. Schroeder	Investment Banking	Associate	84.5
Total			219.5

Lexington Precision Corporation - Time Sheet

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Lexington Precision Corporation - Time Sheet

Director
Haras,
· Kurt L.
Time Sheet
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Date	Time	Task Code	Task	Description of Task
Monday, August 03, 2009	1.0 hrs	Ξ	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 03, 2009	0.5 hrs	53	Discussions with Potential Investors	Call with potential investor group
Monday, August 03, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, August 05, 2009	1.0 hrs	13	Meeting/Calls (WYCC/Committee)	Lender conference call
Wednesday, August 05, 2009	2.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Wednesday, August 05, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, August 06, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, August 07, 2009	0.5 hrs	53	Discussions with Potential Investors	Call with potential investor group
Friday, August 07, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, August 10, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 10, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, August 11, 2009	0.5 hrs	53	Discussions with Potential Investors	Call with potential investor group
Wednesday, August 12, 2009	0.5 hrs	53	Discussions with Potential Investors	Call with potential investor group
Wednesday, August 12, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Thursday, August 13, 2009	2.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Thursday, August 13, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Friday, August 14, 2009	0.5 hrs	53	Discussions with Potential Investors	Call with potential investor group
Friday, August 14, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, August 17, 2009	1.0 hrs	=======================================	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 17, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, August 18, 2009	1.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Wednesday, August 19, 2009	0.5 hrs	53	Discussions with Potential Investors	Call with potential investor group
Wednesday, August 19, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, August 20, 2009	2.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Thursday, August 20, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, August 21, 2009	1.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Friday, August 21, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, August 24, 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 24, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Tuesday, August 25, 2009	2.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Wednesday, August 26, 2009	3.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Wednesday, August 26, 2009	1.0 hrs	82	Correspondence with client	Phone/email correspondence with client
Thursday, August 27, 2009	3.5 hrs	53	Discussions with Potential Investors	Call with notential investor oroun
Thursday, August 27, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, August 28, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, August 31, 2009	1.5 hrs	Ξ	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 31, 2009	2.0 hrs	53	Discussions with Potential Investors	Call with notential investor ordin
Monday, August 31, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Total Hours - August 2009	42.5 hrs			

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Lexington Precision Corporation - Chapter 11 Reorganization Time Sheet - Gregory S. McGowan, Vice President

Monday, August 03, 2009	1.0 183	=		
Profiledy, August 03, 2009			module Cans (modula)	Internal WYC&C planning meeting
	1.5 hrs	39	Data Review - Document Preparation	Preparation and review of data room materials
Tuesday, August 04, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Wednesday, August 05, 2009	1.0 hrs	61	Due Diligence Data	Fulfillment of investor due dilicence requests
Wednesday, August 05, 2009	1.0 hrs	81	Correspondence with client	Phone/email correction dence with client
Wednesday, August 05, 2009	0.5 hrs	39	Data Review - Document Prenaration	Prenaration and remain of data motorials
Wednesday, August 05, 2009	2.0 hrs	53	Discussions with Potential Investors	Call with notential invector aroun
Thursday, August 06, 2009	0.5 hrs	19	Due Dilicence Data	Gui Win potential investor group Ruffilment of investor due dilector accounts
Friday, August 07, 2009	1.0 hrs	. 19	Due Diligence Data	rumment of myestor are amgence requests
Friday, August 07, 2009	1.5 hrs	; ç	Data Bariani Dominant Brancation	rumment of investor due dingence requests
Monday, August 10, 2009		; :	Manda Marker - Document Freparation	Preparation and review of data room materials
Monday, August 10, 2009	sin C.1	= 2	Mecung/Cans (Internal)	Internal WYC&C planning meeting
Monday August 10, 2009	1.0 ms	9 5	Correspondence with cheft	Phone/email correspondence with client
Thesday Ammet 11 2000	2.0 nrs	£ ;	Data Review - Document Preparation	Preparation and review of data room materials
ucsudy, August 11, 2009	LO brs	9	Due Diligence Data	Fulfillment of investor due diligence requests
ucsudy, August 11, 2009	0.5 hrs	<u>s</u>	Correspondence with client	Phone/email correspondence with client
wednesday, August 12, 2009	2.0 hrs	61	Due Diligence Data	Fulfillment of investor due diligence requests
Wednesday, August 12, 2009	1.5 hrs	39	Data Review - Document Preparation	Preparation and review of data room materials
Wednesday, August 12, 2009	0.5 hrs	53	Discussions with Potential Investors	Call with notantial investor aroun
Thursday, August 13, 2009	2.0 hrs	19	Due Dilivence Data	Endfilmont of involved 1.1.
Thursday, August 13, 2009	1.0 hrs	× ×	Correction dence with client	rumming to myestor due dingence requests
Thursday, August 13, 2009	10 hrs	30	Data Daviers, Designed Designed	rnone/email correspondence with client
Thursday, August 13, 2009	2.0 hrs	3 0	Data review - Document rieparation	Preparation and review of data room materials
Friday Angust 14, 2009	SIII 0.7	5	Discussions with Fotential investors	Call with potential investor group
feidow America 14 2000	1.0 nrs	8 :	Correspondence with client	Phone/email correspondence with client
rinay, August 14, 2009	0.5 hrs	£	Discussions with Potential Investors	Call with potential investor group
Monday, August 17, 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 17, 2009	1.0 hrs	19	Due Diligence Data	Fulfillment of investor due diligence requests
Monday, August 17, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Monday, August 17, 2009	1.5 hrs	39	Data Review - Document Preparation	Preparation and review of data room materials
Inesday, August 18, 2009	1.5 hrs	19	Due Diligence Data	Fulfillment of investor due diligence requiecte
Fuesday, August 18, 2009	1.0 hrs	39	Data Review - Document Preparation	Drangedton and regions of date account.
Wednesday, August 19, 2009	1.0 hrs	8	Correspondence with client	Die
Wednesday, August 19, 2009	0.5 hrs	36	Data Perion - Document Demonstra	rione/enail correspondence with client
Thursday, August 20, 2009	10 hrs	3 3	Due Difference Date	reparation and review of data room materials
Thursday, August 20, 2009	2.0 hrs		Discussion Data	Fulfillment of investor due diligence requests
Friday, August 21, 2009	1.0 hrs	3 5	Discussions with Fotential Investors	Call with potential investor group
Friday Angust 21 2000	0.1	5 5	Due Dingence Data	Fulfillment of investor due diligence requests
Friday Anguer 21, 2000	1.0 nrs	<u>~</u> :	Correspondence with client	Phone/email correspondence with client
indy, August 21, 2009	1.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
Monday, August 24, 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 24, 2009	0.5 hrs	19	Due Diligence Data	Fulfillment of investor due dilicence requests
Monday, August 24, 2009	0.5 hrs	8	Correspondence with client	Dhono/ownell comment of the unigence requests
Monday, August 24, 2009	1.0 hrs	39	Data Review - Document Preparation	The rest of the spondence with chemical property of the chemical proper
Tuesday, August 25, 2009	0 \$ hrs	30	Date Design: December Designed Design	rreparation and review of data room materials
Tuesday Angust 25, 2009	20.5	6	Data neview - Document Preparation	Preparation and review of data room materials
Wadnesday, August 25, 2005	2.0 ms	55	Discussions with Potential Investors	Call with potential investor group
cuncaday, August 20, 2009	3.0 hrs	53	Discussions with Potential Investors	Call with potential investor groun
Inursday, August 21, 2009	1.0 hrs	19	Due Diligence Data	Fulfillment of investor due dilioence requests
Inursday, August 27, 2009	3.5 hrs	53	Discussions with Potential Investors	Call with notential investor means
Friday, August 28, 2009	1.5 hrs	19	Due Diligence Data	Fulfillment of investor due dilicana secured
Friday, August 28, 2009	1.0 hrs	18	Correspondence with client	Dhome (ame ame ame and an ame and an
Monday, August 31, 2009	1.5 hrs	: =	Meeting/Calls (Internal)	rione/email correspondence with client
Monday, August 31, 2009	1.5 hrs	: 5	Due Difference Date	Internal WYC&C planning meeting
Monday, August 31, 2009	d	5 5	Due Dingence Data	Fulfillment of investor due diligence requests
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concay, rugust 51, 2003	2.0 hrs	53	Discussions with Potential Investors	Call with notential invector groun

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Total Hours - August 2009

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Date	Time	Task Code	Task	Description of Task
Monday, August 03, 2009	1.0 hrs	1	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 03, 2009	1.0 hrs	36	Data Review - Document Prenaration	Preparation of data room materials
Monday, August 03, 2009	1.0 hrs	[9	Due Diligence Data	Fulfillment of investor due diligence requests
Tuesday, August 04, 2009	1.5 hrs	36	Data Review - Document Preparation	Preparation of data room materials
Tuesday, August 04, 2009	1.0 hrs	(9	Due Diligence Data	Fulfillment of investor due diligence requests
Wednesday, August 05, 2009	2.0 hrs	36	Data Review - Document Preparation	Preparation of data room materials
Wednesday, August 05, 2009	4.0 hrs	4	Financial Modeling	Update of 2009 proforms financials
Wednesday, August 05, 2009	1.0 hrs	19	Due Diligence Data	Fulfillment of investor due diligence requests
Thursday, August 06, 2009	1.5 hrs	39	Data Review - Document Preparation	Preparation of data room materials
Thursday, August 06, 2009	3.0 hrs	4	Financial Modeling	Update of 2009 proforma financials
I hursday, August 06, 2009	1.5 hrs	[9	Due Diligence Data	Fulfillment of investor due diligence requests
Friday, August 07, 2009	2.0 hrs	36	Data Review - Document Preparation	Preparation of data room materials
Friday, August 07, 2009	2.5 hrs	4	Financial Modeling	Update of 2009 proforma financials
Friday, August 07, 2009	1.5 hrs	. 9	Due Diligence Data	Fulfillment of investor due diligence requests
Monday, August 10, 2009	1.5 hrs	<u>-</u> ;	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, August 10, 2009	2.0 hrs	8 4	Data Keview - Document Preparation	Preparation of data room materials
Monday, August 10, 2009	Sinc	4 ,	Financial Modeling	Update of 2009 proforma financials
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Thursday, August 13, 2009	2.0 lins	90	Due Dingence Data	Fulfillment of investor due diligence requests
Thursday, August 13, 2009	2.0 ms	ñ	Data Review - Document Preparation	Preparation of data room materials
Friday Angust 14 2009	S has	100	Due Dingence Data	Fulfillment of investor due diligence requests
Friday, August 14, 2009	S Proc	के द	Data Review - Document Preparation	Preparation of data room materials
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Tuesday, August 18, 2009	1.0 hrs	ñ v	Data Review - Document Preparation	Preparation of data room materials
Wednesday, August 19, 2000	2.0 ms	ē 6	Due Dingence Data	Fulfillment of investor due diligence requests
Wednesday Anoust 19, 2009	2.0 ilis	ĥ G	Data Neview - Locument Preparation	Preparation of data room materials
Thursday, August 20, 2009	S bre	, œ	Date Design: Design Design	Fulfillment of investor due diligence requests
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Friday, August 21, 2009	0.1 0.1	- G	Date Date	Fulfillment of investor due diligence requests
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Monday, August 24, 2009	1.0 hrs	j -	Meeting/Calle (Internal)	ruffilment of investor due dibgence requests
Monday, August 24, 2009	2.0 hrs	: 2	Data Paview Document Drangering	Internal WYCCC planning meeting
Monday, August 24, 2009	1.5 hrs	ે હ	Data Acview - Document richaranon	Freparation of data room materials
Tuesday, August 25, 2009	1.5 hrs	36	Data Review - Document Prenaration	Fullilithent of investor due diligence requests
Tuesday, August 25, 2009	1.0 hrs	9	Due Diligence Data	Culfilment of investor to different of the d
Tuesday, August 25, 2009	2.0 hrs	53	Discussions with Potential Investors	Call with notential investor around
Wednesday, August 26, 2009	1.0 hrs	36	Data Review - Document Preparation	Prenaration of data room materials
Wednesday, August 26, 2009	1.5 hrs	19	Due Diligence Data	Fulfillment of investor due dilicence requests
wednesday, August 26, 2009	3.0 hrs	53	Discussions with Potential Investors	Call with potential investor group
I hursday, August 27, 2009	2.0 hrs	36	Data Review - Document Preparation	Preparation of data room materials
I nursday, August 27, 2009	1.5 hrs	9	Due Diligence Data	Fulfillment of investor due diligence requests
First August 21, 2009	3.5 hrs	53	Discussions with Potential Investors	Call with potential investor group
Friday, August 28, 2009	2.0 hrs	39	Data Review - Document Preparation	Preparation of data room materials
Monday, August 28, 2009	1.0 hrs	9	Due Diligence Data	Fuffilment of investor due diligence requests
Monday, August 31, 2009	1.5 hrs	<u></u>	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday August 31, 2009	Sin O	30	Data Review - Document Preparation	Preparation of data room materials
Monday, August 21, 2009	1.0 hrs	9	Due Diligence Data	Fulfillment of investor due diligence requests
Total Hours - August 2009	84.5 hrs			

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization Summary of Services Provided September 2009

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	Managing Director	36.5
Kurt L. Haras	Investment Banking	Director	50.5
Gregory S. McGowan	Investment Banking	Vice President	59.0
Alexander J. Schroeder	Investment Banking	Associate	63.0
Total			209.0

Lexington Precision Corporation - Time Sheet

Lexington Precision Corporation - Time Sheet

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Andre A.
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Date	Time	Task Code	Task	Description of Task
Tuesday, September 01, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, September 02, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Wednesday, September 02, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, September 03, 2009	1.5 hrs	17	Legal	Review of CanSource plan
Thursday, September 03, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Thursday, September 03, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Tuesday, September 08, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Tuesday, September 08, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Wednesday, September 09, 2009	1.5 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Thursday, September 10, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Friday, September 11, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Monday, September 14, 2009	1.0 hrs	Ξ	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, September 14, 2009	2.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Monday, September 14, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, September 15, 2009	3.0 hrs	17	Legal	Review of Committee plan
Tuesday, September 15, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Wednesday, September 16, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor ordin
Thursday, September 17, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Friday, September 18, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Friday, September 18, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, September 21, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, September 21, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, September 22, 2009	2.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Wednesday, September 23, 2009	2.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Wednesday, September 23, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Thursday, September 24, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Monday, September 28, 2009	1.5 hrs	Ξ	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, September 28, 2009	2.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor oroun
Tuesday, September 29, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Tuesday, September 29, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, September 30, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor oroun
Wednesday, September 30, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Total Hours - September 2009	36.5 hrs			

Lexington Precision Corporation - Chapter 11 Reorganization

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Date	Time	Task Code	Task	Description of Task
Tuesday, September 01, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Tuesday, September 01, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor oroun
Wednesday, September 02, 2009	1.5 hrs	8	Correspondence with client	Phone/email correctiondence with client
Wednesday, September 02, 2009	2.0 hrs	53	Discussions with Potential Investors	Correction dense with actual investor manner
Thursday, Sentember 03, 2009	1 0 hrs	17	I acrait	Denical of Conf. Sugar 11.
Thursday September 03, 2009	0.5 hre		Correction double suith allows	Merchica of Cappounce plans
Thursday, September 03, 2009	0.5 hrs	2 5	Discussions with Dotantial Investors	Commercial correspondence with chem
Friday Sentember 04 2000	on on	2	Commendance with a Occurrent and Carolina	Correspondence with potential investor group
Friday Sentember 04, 2000	1.0 hrs	2 5	Correspondence with chefft	rhone/email correspondence with client
Treader Contember 09, 2009		ç :	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, September 08, 2009	Sub C.1		Meeting/Calls (Internal)	Internal WYC&C planning meeting
lucsday, September 08, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Tuesday, September 08, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, September 09, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Wednesday, September 09, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Thursday, September 10, 2009	1.0 hrs	81	Correspondence with client	Phone fermal correction dense with alient
Thursday, September 10, 2009	0 5 hrs	: 5	Dicarccione with Detacted Investor	and contain contespondence with circuit
Friday Sentember 11 2000	cm c.o	3 2	Charles with a Olemen III vestors	Correspondence with potential investor group
Eridan Cantombor 11 2000	SIII 0:1	2 (Conception will chem	Phone/email correspondence with chent
ringay, september 11, 2009	1.0 hrs	Š	Discussions with Potential Investors	Correspondence with potential investor group
Monday, September 14, 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, September 14, 2009	1.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Monday, September 14, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, September 15, 2009	3.0 hrs	17	[ceal	Review of Committee also
Tuesday, September 15, 2009	0 5 hrs	. <u>.</u>	Correctiondence with client	DE.
Tuesday Contember 15 2000	5 L L	9 5	Correspondence with chefit	r none/email correspondence with chent
Westernay, September 19, 2009	SIII C.O	c :	Discussions with Potential Investors	Correspondence with potential investor group
wednesday, September 16, 2009	1.0 hrs	2	Correspondence with client	Phone/email correspondence with client
Wednesday, September 16, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
I hursday, September 17, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Thursday, September 17, 2009	2.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, September 18, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Friday, September 18, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor aroun
Monday, September 21, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal MVC & Calonian models
Monday, September 21, 2009	1 0 hrs	: <u>«</u>	Correspondence with client	Dienstrat w 1 Coc planning meeting
Monday, September 21, 2009	0.5 hre	: ;	Discussions with Detailed Investor	riolic/entail correspondence With Client
Tuesday Sentember 22 2000	1 0 hr	7 -	Charlestons with a otenial investors	Correspondence with potential investor group
Tuesday, September 22, 2000	2.0 IIIS	<u>•</u>	Correspondence with chem	Phone/email correspondence with client
i ucsuay, september 22, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, September 23, 2009	1.0 hrs	8	Correspondence with client	Phone/email correspondence with client
Wednesday, September 23, 2009	2.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Thursday, September 24, 2009	1.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Thursday, September 24, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Friday, September 25, 2009	1.0 hrs	82	Correspondence with client	Phone/email correspondence with client
Friday, September 25, 2009	0.5 hrs	53	Discussions with Potential Investors	Correction description of the control of the contro
Monday, September 28, 2009	1.5 hrs	: ==	Meeting/Calls (Internal)	Letter of MACO 6.0 -1
Monday, September 28, 2009	1 5 hrs	· ×	Correction dense with alient	The state of the s
Monday, Sentember 28, 2009	2.0 km	23	Discussions with Detected Institute	ruones email correspondence With client
Titesday Sentember 20 3000	6.0 ms	3	Discussions what rotenual investors	Correspondence with potential investor group
Theodon Control 29, 2009	STU C'O	× ;	Correspondence with client	Phone/email correspondence with client
ucsday, September 29, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
wednesday, September 30, 2009	1.0 hrs	82	Correspondence with client	Phone/email correspondence with client
Wednesday, September 30, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group

lotal Hours - September 2009	50.5 hrs			

Vice President
. McGowan, Vi
t - Gregory S
Time Sheel

Tuesday, September 01, 2009 Tuesday, September 01, 2009 Wednesday, September 02, 2009 Wednesday, September 02, 2009	0.5 hrs	17		
Tuesday, September 01, 2009 Wednesday, September 02, 2009 Wednesday, September 02, 2009		0.1	Due Diligence Data	Fulfillment of investor due diligence requests
Wednesday, September 02, 2009 Wednesday, September 02, 2009	1.5 hrs	53	Discussions with Potential Investors	Call/correspondence with notential investor group
Wednesday, September 02, 2009	0.5 hrs	19	Due Diligence Data	Control of inner 4.11
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Friday, September 04, 2009	1.0 hrs	53	Discussions with Potential Investors	Call/correspondence with potential investor groun
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wednesday, September 16, 2009	1.0 hrs	19	Due Diligence Data	Fulfillment of investor due diligence requests
Wednesday, September 16, 2009	1.5 hrs	53	Discussions with Potential Investors	Call/correspondence with potential investor group
Thursday, September 17, 2009	1.0 hrs	19	Due Diligence Data	Fulfillment of investor due diligence requests
Thursday, September 17, 2009	2.0 hrs	53	Discussions with Potential Investors	Call/correspondence with notential investor proup
Friday, September 18, 2009	1.5 hrs	19	Due Diligence Data	Fulfillment of investor due diligence requests
Friday, September 18, 2009	2.0 hrs	53	Discussions with Potential Investors	Call/correspondence with notential investor oroun
Monday, September 21, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C nlanning meeting
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wednesday, September 23, 2009	1.0 hrs	53	Discussions with Potential Investors	Call/correspondence with potential investor group
Thursday, September 24, 2009	1.0 hrs	19	Due Diligence Data	Fulfillment of investor due diligence requests
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w cunesday, September 30, 2009	2.0 hrs	53	Discussions with Potential Investors	Call/correspondence with potential investor group

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Date	Time	Task Code	Task	Description of Task
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weatheanay, September 02, 2009	I.O mrs	70	Data Requests	Fulfillment of follow-up due diligence requests
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Thursday, September 03, 2009	4.0 hrs	62	Data Requests	Fulfillment offollow-up due diffeence requests
Friday, September 04, 2009	1.0 hrs	53	Discussions with Potential Investors	Correction with notestial investor group
Friday, September 04, 2009	3.0 hrs	62	Data Requests	Entitibution of following day different and
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Friday, September 11, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
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Friday, September 25, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, September 28, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
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wednesday, September 30, 2009	4.0 hrs	4	Financial Modeling	Update of 2009 proforms financials
Total Hours - September 2009	63.0 hrs			

Doc 821-4

Exhibit D

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization Summary of Services Provided October 2009

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	Managing Director	46.0
Kurt L. Haras	Investment Banking	Director	47.5
Gregory S. McGowan	Investment Banking	Vice President	51.0
Alexander J. Schroeder	Investment Banking	Associate	74.0
Total			218.5

Lexington Precision Corporation - Chapter 11 Reorganization Time Sheet - Andre A. Augier, Managing Director

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Thursday, October 01, 2009	Discussions with Potential Investors Valuation Report Travel Management Presentations Travel Meeting/Calls (Internal) Discussions with Potential Investors Correspondence with client Correspondence with client Valuation Report	Discussions/correspondence with potential investor group Review revised valuation report Travel - Detroit, MI To New York, NY Management presentation with prospective investor group
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Date	Time	Task Code	Task	Description of Task	
Thursday, October 01, 2009	2.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests	
Thursday, October 01, 2009	5.0 hrs	4	Valuation Report	Prepare revised valuation and valuation report	
Friday, October 02, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group	
Friday, October 02, 2009	1.0 hrs	62	Data Requests	Fulfillment of/follow-un due dilioence requests	
Friday, October 02, 2009	4.5 hrs	4	Valuation Report	Prepare revised valuation and valuation report	
Monday, October 05, 2009	1.0 hrs	==	Meeting/Calls (Internal)	Internal WYC&C planning meeting	
Monday, October 05, 2009	1.5 hrs	62	Data Requests	Fulfilment of/follow-un due diligence requests	
Monday, October 05, 2009	6.0 hrs	4	Valuation Report	Prenare revised valuation and valuation report	
Tuesday, October 06, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group	
Fuesday, October 06, 2009	4.0 hrs	4	Valuation Report	Prenare revised valuation and valuation report	
Wednesday, October 07, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor groun	
Wednesday, October 07, 2009	0.5 hrs	62	Data Requests	Fulfillment of/follow-in due diligence requests	
Thursday, October 08, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor groun	
Thursday, October 08, 2009	0.5 hrs	62	Data Requests	Fulfillment of/follow-in due dilicence requests	
Monday, October 12, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C nlanning meeting	
Monday, October 12, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group	
Tuesday, October 13, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor eroun	
Tuesday, October 13, 2009	0.5 hrs	62	Data Requests	Fulfillment of follow-un due diligence requests	
Wednesday, October 14, 2009	0.5 hrs	62	Data Requests	Fulfillment of/follow-up due diligence requests	
Thursday, October 15, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group	
Monday, October 19, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting	
Monday, October 19, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor ornin	
Monday, October 19, 2009	2.0 hrs	62	Data Requests	Fulfillment of/follow-in due dilioence requests	
Fuesday, October 20, 2009	1.0 hrs	62	Data Requests	Fulfillment of/follow-up due dilicence requests	
Wednesday, October 21, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor orann	
Wednesday, October 21, 2009	0.5 hrs	62	Data Requests	Fulfillment offellow-in the diligence requests	
Thursday, October 22, 2009	1.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor smam	
Thursday, October 22, 2009	2.0 hrs	62	Data Requests	Fulfillment offellow-in due dilicence requests	
Friday, October 23, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor amount	
Monday, October 26, 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WVC&C planning meeting	
Monday, October 26, 2009	0.5 hrs	53	Discussions with Potential Investors	Corrections with actuaries inside	
Wednesday, October 28, 2009	0.5 hrs	62	Data Requests	Entellment offensor in due difference secureta	
Thursday, October 29, 2009	0.5 hrs	53	Discussions with Potential Investors	Correction of tonowing the unigenees requests	
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Friday, October 30, 2009	1.0 hrs	53	Discussions with Potential Investors	Commission of toniow-up the unigenees requests	
Friday, October 30, 2009	1.0 hrs	62	Data Requests	Conceponative will potential investor group Fulfillment offfollow-in the difference requests	
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Total Hours - October 2009	51.0 hrs				

Exhibit D

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Lexington Precision Corporation - Chapter 11 Reorganization Summary of Services Provided November 2009 W.Y. CAMPBELL & COMPANY

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	- Managing Director	58.0
Kurt L. Haras	Investment Banking	Director	49.0
Gregory S. McGowan	Investment Banking	Vice President	45.0
Alexander J. Schroeder	Investment Banking	Associate	69.0
Total			221.0

Lexington Precision Corporation - Time Sheet

Lexington Precision Corporation - Time Sheet

Time Sheet - Andre A. Augier, Managing Director

Date	Time	Task Code	Task	Description of Task
Monday, November 02, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 02, 2009	0.5 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor groun
Monday, November 02, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 03, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor aroun
Tuesday, November 03, 2009	1.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Wednesday, November 04, 2009	1.5 hrs	53	Discussions with Potential Investors	Discussions/correspondence with rotential investor moun
Wednesday, November 04, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, November 05, 2009	4.0 hrs	15	Travel	Travel - Detroit MI to New York NV
Thursday, November 05, 2009	7.5 hrs	53	Discussions with Potential Investors	Meetings with potential investors
60	4.0 hrs	15	Travel	Travel - New York NY to Detroit MI
Friday, November 06, 2009	0.5 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Friday, November 06, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, November 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 09, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor groun
Monday, November 09, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 10, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Tuesday, November 10, 2009	1.5 hrs	<u>8</u>	Correspondence with client	Phone/email correspondence with client
	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor groun
6(0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, November 12, 2009	1.5 hrs	53	Discussions with Potential Investors	Discussions/correspondence with notential investor group
Thursday, November 12, 2009	1.0 hrs	81	Correspondence with client	Phone/email correspondence with client
Friday, November 13, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor aroun
Friday, November 13, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
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Wednesday, November 18, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Ihursday, November 19, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor proun
Inursday, November 19, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, November 20, 2009	1.0 hrs	53	Discussions with Potential Investors	Discussions/correspondence with potential investor group
Friday, November 20, 2009	1.0 hrs		Correspondence with client	Phone/email correspondence with client
	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
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Wednesday, November 25, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, November 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C nlanning magning
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1 0tal Hours - November 2009 5	58.0 hrs			

Lexington Precision Corporation - Chapter 11 Reorganization
Time Sheet - Kurt L. Haras, Director

Monday, November 02, 2009 1.5 hr 11 Meeting/Calls (Internal) Monday, November 02, 2009 1.5 hr 33 Discussions with Potential Investors Tuesday, November 03, 2009 2.0 hrs 53 Discussions with Potential Investors Wedresday, November 04, 2009 0.5 hrs 53 Discussions with Potential Investors Wedresday, November 04, 2009 0.5 hrs 53 Discussions with Potential Investors Hursday, November 06, 2009 1.0 hrs 18 Correspondence with client Andady, November 06, 2009 1.0 hrs 18 Discussions with Potential Investors Monday, November 10, 2009 1.0 hrs 18 Correspondence with client Monday, November 10, 2009 1.0 hrs 18 Correspondence with client Monday, November 10, 2009 1.0 hrs 18 Correspondence with client Monday, November 11, 2009 1.0 hrs 18 Correspondence with client Monday, November 11, 2009 1.0 hrs 18 Correspondence with client Hursday, November 12, 2009 1.0 hrs 18 Correspondence with client Monda	
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Lexington Precision Corporation - Chapter 11 Reorganization Time Sheet - Gregory S. McGowan, Vice President

Date	Time	Task Code	Task	Description of Task
Monday, November 02, 2009	1.5 hrs	П	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 02, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 03, 2009	1.0 hrs	62	Data Requests	Fulfilment of follow-up due difference requests
Wednesday, November 04, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 04, 2009	3.0 hrs	62	Data Requests	Fulfillment of/follow-up due diligence requests
Thursday, November 05, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 06, 2009	3.5 hrs	62	Data Requests	Fulfillment offollow-up due diligence requests
Monday, November 09, 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 09, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Monday, November 09, 2009	3.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Tuesday, November 10, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 11, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 11, 2009	3.0 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Thursday, November 12, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Thursday, November 12, 2009	1.0 hrs	62	Data Requests	Fulfillment of/follow-in due dilioence requests
Monday, November 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 16, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor groun
Monday, November 16, 2009	3.5 hrs	62	Data Requests	Fulfillment offfollow-in due diligence requests
Tuesday, November 17, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Tuesday, November 17, 2009	1.0 hrs	62	Data Requests	Fulfillment of/follow-in due diligence requests
Wednesday, November 18, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Wednesday, November 18, 2009	2.0 hrs	62	Data Requests	Fulfillment of follow-un due diligence requests
Thursday, November 19, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Friday, November 20, 2009	3.5 hrs	62	Data Requests	Fulfillment offollow-up due diligence requests
Monday, November 23, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 23, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 24, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Wednesday, November 25, 2009	2.0 hrs	62	Data Requests	Fulfillment of/follow-un due dilioence requests
Monday, November 30, 2009	1.5 hrs	=======================================	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 30, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Monday, November 30, 2009	2.0 hrs	62	Data Requests	Fulfillment offollow-up due diligence requests
Total Hours - November 2009	45.0 hrs			

Lexington Precision Corporation - Chapter 11 Reorganization

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Date	Time	Task Code	Task	Description of Task
Monday, November 02, 2009	1.5 hrs	-	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 02, 2009	2.5 hrs	63	Data Requests	Fulfillment of/follow-up due diligence requests
Tuesday, November 03, 2009	0.5 hrs	20	Correspondence with client	Phone/email correspondence with client
Tuesday, November 03, 2009			Discussions with Potential Investors	Correction dense with potential investor aroun
Wednesday November 04, 2009		; <u>~</u>	Commence and a column and the column	Diegra/constituent and potential mychologically
Wednesday November 04 2009	2 1 0 hrs	: ;	Discussions with Detential Investors	Common dance with actually income and
Wednesday November 04 2000		3 9	Data Decision	Contrapondence with potential investor group
The design of 2000		;; o	Data requests	runnment of toward and angence requests
I nuisday, November 05, 2009	5.0 hrs	o	Due Diligence Data	Due diligence gathering and data room population
Friday, November 06, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 06, 2009	5.5 hrs	6.2	Data Requests	Fulfilment of follow-up due diligence requests
Monday, November 09, 2009	1.0 hrs	_	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 09, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 10, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, November 10, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tuesday, November 10, 2009	4.5 hrs	79	Data Requests	Fuffilment offollow-up due diligence requests
Wednesday, November 11, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, November 11, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 11, 2009	1.5 hrs	62	Data Requests	Fulfillment of follow-up due diligence requests
Thursday, November 12, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 13, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor enoun
Friday, November 13, 2009	2.0 hrs	79	Data Requests	Fulfilment of/follow-in due diligence requests
Monday, November 16, 2009		=	Meeting/Calls (Internal)	Internal WVC&C planning meeting
Monday, November 16, 2009	0.5 hrs	: ==	Correspondence with client	Dhone/emsi correctondence with client
Monday November 16, 2009		: 0	Discussions with Determined Investors	Thomps can be considered with custon
Monday November 16, 2000	1.0 ms	2 6	Date Beautiful Folcinia Invesiors	Correspondence with potential investor group
Thomas, November 17 2000	SIII C.7	7 °	Data requests	Fulfilment offollow-up due diligence requests
Trueday, November 17, 2009	2.0 ms	e (Correspondence with client	Phone/email correspondence with client
The state of the s		7.0	Data Requests	Fulfilment of/follow-up due diligence requests
ucsday, november 17, 2009		.	Due Diligence Data	Due diligence gathering and data room population
wednesday, ivovember 18, 2009	~	53	Discussions with Potential Investors	Correspondence with potential investor group
Wednesday, November 18, 2009		19	Due Diligence Data	Due diligence gathering and data room population
Inursday, November 19, 2009	0.5 hrs	<u>20</u>	Correspondence with client	Phone/email correspondence with client
Thursday, November 19, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Thursday, November 19, 2009	1.5 hrs	62	Data Requests	Fulfilment of follow-up due diligence requests
Friday, November 20, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Friday, November 20, 2009	1.5 hrs	62	Data Requests	Fulfilment offollow-up due diligence requests
Monday, November 23, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, November 23, 2009	0.5 hrs	22	Correspondence with client	Phone/email correspondence with client
Tuesday, November 24, 2009	1.0 hrs	53	Discussions with Potential Investors	Correspondence with potential investor group
Tucsday, November 24, 2009	1.5 hrs	62	Data Requests	Fulfillment of follow-in the dilactic requests
Wednesday, November 25, 2009	0.5 hrs	53	Discussions with Potential Investors	Correspondence with notential investor group
Wednesday, November 25, 2009	2.5 hrs	6.2	Data Requests	Firlifilment of follow-up due diffuence requests
Monday, November 30, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WVC&C planning meeting
Monday, November 30, 2009	0.5 hrs	2	Correction dence with client	Dhona (amon) common and concerning Liberton
Monday November 30, 2009	to have	2 5	Discussions with December 1	rioner chan correspondence with chem
Monday November 30, 2000	2.0 hrs	9 5	Date Description with Potential Investors	Correspondence with potential investor group
money, revealed 50, 4009	3.0 IIIS	7.0	Data Requests	ruitiliment ot/tollow-up due diligence requests
Total Hours - November 2009	69.0 hrs			